



THE BREAKTHROUGH BOARD

Advancing Discovery at UChicago Medicine

CANCER RESEARCH FOUNDATION | CHICAGO

Stock Gift Instructions

Stock gifts should be directed to:

INCOMING DTC-ELIGIBLE SECURITIES INSTRUCTIONS:

Deliver to DTC 0443

Account: Cancer Research Foundation – General Fund

Account #: BDF002695

Broker: Pershing Advisor Solutions, LLC

Broker Address: One Pershing Plaza, 4th Floor, Jersey City, NJ 07399

Deliver to DTC 0443

Account: Cancer Research Foundation – General Fund

Account #: BDF002695

Please copy on all correspondence:

Matt Johnson – mjohnson@cancerresearchfdn.org

Margaret Hermanek – mhermanek@cancerresearchfdn.org

The donor should include the purpose of the gift (gala, general gift, or some other purpose).

Please also let us know the date of transfer so we can correctly record the gift date and value on your account. It is critical to let the Breakthrough Board know when stock gifts occur so we know who the donor is and can take action to avoid market losses. We greatly appreciate your support.